

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

KOREA LINE CORPORATION

Debtor in a
Foreign Proceeding

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Chapter 15

Case No.: 11-10789 (REG)

STIPULATION AND ORDER OF SUBSTITUTION OF COUNSEL

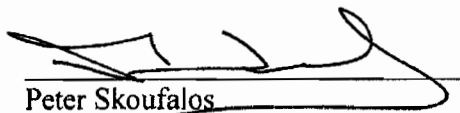
IT IS HEREBY STIPULATED AND AGREED that Brown Gavalas & Fromm LLP, 355 Lexington Avenue, New York, New York be substituted for Blank Rome LLP, 405 Lexington Avenue, New York, New York, as attorneys for Asian Friendship Limited.

Dated: New York, New York
March 4, 2011

BROWN GAVALAS & FROMM LLP

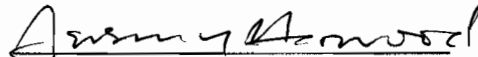
BLANK ROME LLP

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Incoming Attorneys for Asian Friendship Ltd.

Outgoing Attorneys for Asian Friendship Ltd.